DANISH INNOVATION INDEX (DII) RESULTS 2021





INNOVATIVENESS - AS PERCEIVED BY CONSUMERS

X changes the markets with its offerings

X is a very creative company

X is a pioneer in its category

X is an innovative company





INDUSTRIES STUDIED IN 2021







TELECOM



DELIVERY



ECOMMERCE



FURNITURE



STREAMING





TOP 10 0N INNOVATIVENESS IN 2021

Grocery



nemlig-com





Furniture





Delivery

Telecom



Streaming







MORE INDUSTRIES FOR 2022







Banks

Passenger transport

Food





DANISH INNOVATION IN THE AGE OF ARTIFICIAL INTELLIGENCE



TIME TO FARE OR TO CARE

billion annually in additional GDP by 2030



Innovationsfonden & McKinsey (2019). AN AI NATION? Harnessing the opportunity of artificial intelligence in Denmark.

AN INDEFINITE DEFINITION OF AI

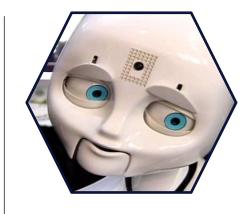
Al are computers, programs and systems that have human-like physical and cognitive abilities and perform human activities

EVOLUTION OF AI CAPABILITIES









Intuitive

Empathetic



EXPLORING THE END TO ENDLESS

SAMFUND OG PSYKOLOGI AARHUS BSS FORSKNING

Træt af Corona? Kunstig intelligens kan hjælpe, men vi er skeptiske

Kan kunstig intelligens (AI) aflaste et presset sundhedsvæsen?

Teknologien er til stede, men danskerne er yderst skeptiske, viser en ny undersøgelse fra Aarhus BSS på Aarhus Universitet. Kun én ud af 10 danskere ville i dag foretrække at møde en medicinsk AI fremfor en fysisk læge.



0.76 Uniqueness neglect [AI] 1 44 1 Uniqueness neglect [Human] 7.44 *** Trust [AI] 0.31 *** Trust [Human] 0.87 Anti-Covid19 policy support 0.85 Belief in conspiracy theories 1.92 * Open mindedness 1.09 Trait optimism 0.64 ** Social belonging 1.15 Self-esteem 1.00 Covid19 risk perception Political ideology 0.81 Age 0.92 Sex 1.00 Socioeconomic Status 0.83 Rural residency 0.97 Country [France] -12 Odds Ratios

Regression estimates | Model 3

Frank, D.-A., Elbæk, C. T., Børsting, C. K., Mitkidis, P., Otterbring, T., & Borau, S. (2021). Drivers and social implications of Artificial Intelligence adoption in healthcare during the COVID-19 pandemic. *PLOS ONE*, 16(11), e0259928.



WALKING ON A FINE AI LINE

_	Industry					
	Grocery (n = 468)	Mobile (n = 244)	Delivery (n = 360)	Ecommerce (n = 184)	Furniture (n = 186)	Streaming (n = 403)
Weak Al	3.9 (2.0)	3.3 (1.9)	3.3 (2.0)	4.3 (2.0)	3.8 (1.9)	4.1 (2.0)
Strong Al	2.6 (1.9)	2.4 (1.7)	2.5 (1.9)	3.0 (2.1)	2.8 (1.9)	3.0 (1.9)



MEASURING DANISH AI PERFORMANCE

Have you ever used a service from [company] that was delivered (at least in parts) through an artificial intelligence?

If [Yes]: How favorable are you towards the Al you have used from [company]? (1); How likely are you to use the Al you have used from [company] in the future? (2) How well does the Al you have used from [company] support [company]'s offerings in terms of satisfying your needs? (3)

If [No/Not aware of]: How favorable are you towards an Al introduced by [company]? (1); How likely are you to use an Al introduced by [company]? (2) How well would an Al by [company] support [company]'s offerings in terms of satisfying your needs? (3)

Scale: Not very favorable/likely/well(1) - Very favorable/likely/well(7)



THE WINNERS OF DII-AI 21/22

Delivery



Ecommerce



Furniture



Grocery

Mobile



Streaming





WINNERS OF DII AND DII-AI COMPARED

DII



DII & DII-AI











DII-AI













